

PRESS RELEASE

For immediate release

AÉROPORTS DE MONTRÉAL ANNOUNCES \$150-MILLION BOND ISSUE

Montréal, April 20, 2010 – Aéroports de Montréal announced today that it has issued a new series of revenue bonds to raise total capital of \$150 million. The Corporation wanted to benefit from low interest rates currently available on financial markets. The entire net proceeds from the issue will be used for the future reimbursement of the same amount of Series A bonds maturing in April 2012.

Privately placed with Canadian financial institutions, the issue consists of \$150 million of Series J bonds bearing interest at 5.472% and maturing in April 2040.

RBC Dominion Securities acted as leader of a syndicate of underwriters that also included CIBC World Markets, National Bank Financial, Desjardins Securities and Casgrain & Company.

Dominion Bond Rating Service and Moody's Investors Service have both confirmed their respective existing ratings of A (high) and A1.

Aéroports de Montréal is the local airport authority responsible for the management, operation and development of Montréal-Trudeau and Montréal-Mirabel international airports under the terms of a lease entered into with Transport Canada in 1992. The Corporation employs a total of some 625 persons at both airports and at head office.

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Source: Christiane Beaulieu
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